



Our work will be to identify and support your goals of enhancing your health and well-being through an array of Yoga-based practices. The practices may range from gentle postures, stretching, breathing, meditation, guided relaxation, affirmations, to healthy lifestyle choices. Depending on your interests we may also use visualization, journaling, movement or other techniques to support your self-discovery, transformation and healing process.

In all cases, the work is client-centered and you are a full participant in the journey. By providing the information on this Intake form you will help me to tailor services to meet your needs. If there are any other medical or life circumstances not included on this form that would impact our work together, please let me know so that we may adapt practices specifically for your situation.

*The information you provide will help us to work more effectively with you. All information will be strictly confidential and nothing will be shared with a third party unless mutually agreed upon.*

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

Phone number \_\_\_\_\_ Email \_\_\_\_\_

Profession \_\_\_\_\_

Pronoun(s) \_\_\_\_\_ Weight \_\_\_\_\_ Height \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Emergency Contact \_\_\_\_\_

#### INSTRUCTIONS FOR YOUR FIRST YOGA THERAPY CONSULTATION

Thank you for giving thoughtful consideration as you complete this New Client Questionnaire. You will have ample opportunity to address any concerns that require more detail during your appointment with your practitioner.

**Please bring the completed New Client Questionnaire to your first visit**

**Please also bring a Yoga mat and wear comfortable clothing**

Client confidentiality will be observed under all circumstances.

If you do have any questions please contact your practitioner:

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Please mark the answer most related to your response.

Are you familiar with Yoga? Yes      No  
If so, what is your experience?

Do you currently exercise? *Regularly      Occasionally      Infrequently*  
Please feel free to describe what kind and how often.

How would you describe your general health? *Great!      Good      Okay      Fair      Poor*  
Do you have injuries or limitations?

Please briefly explain any specific condition you seek to improve through Integral Yoga Therapy.

Are you currently under the care of a doctor or other healthcare provider? Yes      No  
If so, please identify the provider(s):

Do they know you are seeking support through Integral Yoga Therapy?

Do you have a diagnosis from a health care practitioner about this condition? Yes      No  
How long have you had this condition?

How would you rate your stress level (circle one)? *Low      Moderate      High      Very high*  
Please feel free to describe the current sources of stress in your life.

Please describe your practices, means, and coping mechanisms for handling stress  
(including allopathic and integrative approaches).

|                                                        |     |    |
|--------------------------------------------------------|-----|----|
| Are you able to easily get up and down from the floor? | Yes | No |
|--------------------------------------------------------|-----|----|

|                                          |     |    |
|------------------------------------------|-----|----|
| Do you feel your diet needs improvement? | Yes | No |
|------------------------------------------|-----|----|

|                                        |     |    |
|----------------------------------------|-----|----|
| Do you currently use tobacco products? | Yes | No |
|----------------------------------------|-----|----|

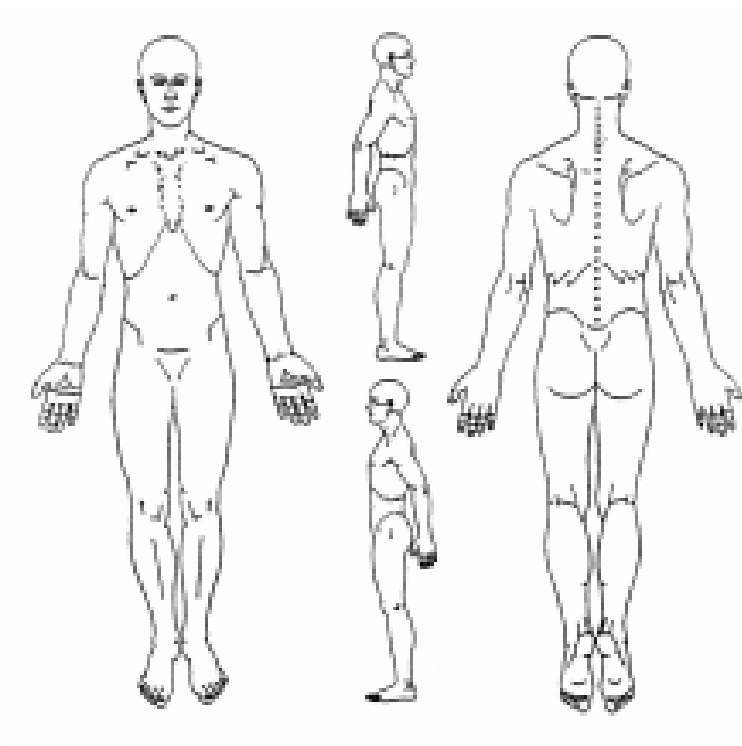
|                                      |     |    |
|--------------------------------------|-----|----|
| Have you ever used tobacco products? | Yes | No |
|--------------------------------------|-----|----|

|                                                                |     |    |
|----------------------------------------------------------------|-----|----|
| Do you inhale smoke in any form (tobacco, incense, marijuana)? | Yes | No |
|----------------------------------------------------------------|-----|----|

What is your daily alcohol intake?

|                                                    |             |        |      |          |      |
|----------------------------------------------------|-------------|--------|------|----------|------|
| How would you describe your social support system? | Exceptional | Strong | Okay | Marginal | Poor |
|----------------------------------------------------|-------------|--------|------|----------|------|

Do you have physical pain? If yes, please mark the places you experience pain in the image to the right and feel free to elaborate on them.



Please list any relevant medical history (major injuries, hospitalizations, or surgeries)

[illegible]

*Please circle any of the following conditions or issues that you have experienced:*

|                                       |                                           |                             |
|---------------------------------------|-------------------------------------------|-----------------------------|
| back pain (low, middle or upper back) | high blood pressure                       | stress                      |
|                                       | stroke history                            | anxiety                     |
| disc problems                         | low blood pressure, dizziness or fainting | depression                  |
| other spinal/skeletal problems        |                                           | insomnia                    |
| muscular injuries                     | fatigue                                   | nausea & indigestion        |
| leg pain or cramps                    | headaches                                 | elimination problems        |
| circulatory problems                  | allergies                                 | cancer                      |
| heart conditions                      | asthma                                    | diabetes                    |
| edema (swollen hands or feet)         | other respiratory problems                | are you currently pregnant? |
| varicose veins                        |                                           | due date                    |
| arthritis (where?)                    | physical abuse                            | _____                       |
| _____                                 | sexual abuse                              |                             |
|                                       | psychological abuse                       |                             |

Other Conditions:

Please list any prescription or non-prescription drugs you are taking and describe what they are for.

## Energy and Breath

What time of day do you have the most energy?      *Morning*   *Mid-day*   *Evening*   *Night*  
Please share anything you'd like to tell me about your energy level

When do you usually sleep (time asleep and time awake)?

How would you describe the quality of your sleep?      *Great*      *Good*      *Okay*      *Fair*      *Poor*

If you experience fatigue, please describe its impact, frequency, and what you do to manage it.

Do you have any breathing challenges not mentioned above?

How would you describe your breathing?

**Mental Health**

Please list any current mental health diagnoses and treatment.

| CONDITION DIAGNOSED | YEAR<br>DIAGNOSED | CURRENT TREATMENT<br>(Prescription, OTC, Behavioral, etc.) | CURRENT STATUS |
|---------------------|-------------------|------------------------------------------------------------|----------------|
|                     |                   |                                                            |                |
|                     |                   |                                                            |                |
|                     |                   |                                                            |                |
|                     |                   |                                                            |                |
|                     |                   |                                                            |                |
|                     |                   |                                                            |                |

Please list any previous mental health diagnoses and treatment.

| CONDITION DIAGNOSED | YEAR<br>DIAGNOSED | MEDICATIONS | HOSPITALIZATONS | THERAPY |
|---------------------|-------------------|-------------|-----------------|---------|
|                     |                   |             |                 |         |
|                     |                   |             |                 |         |
|                     |                   |             |                 |         |
|                     |                   |             |                 |         |
|                     |                   |             |                 |         |
|                     |                   |             |                 |         |

Please explain any relevant mental health history you think I should know.

If you did not include prescription or non-prescription drugs you are taking for mental health, please list and describe what they are for.

**Wisdom and Intellect**

What are the major sources of intellectual stimulation and engagement in your life now?

What are you in the process of learning and/or teaching others?

What would you like to learn and/or teach?



**Connection and Meaning/Purpose**

Do you have a religious/spiritual orientation?

What connection is important for your life and health (nature, family, pets, volunteering, etc.)?

Do you feel connected in meaningful ways?

Do you feel that you know why you are here? (Alive on Earth)

What, if anything, should I know about your belief system or worldview?

Is there anything else you would like to share? How can we best support you?